



BNP PARIBAS
CORPORATE & INSTITUTIONAL BANKING

NOTICE TO INVESTORS

100,000 EUR Quanto “1Y Fast Trigger on Moderna Inc in EUR Quanto” Certificates relating to Moderna Inc due 7 February 2022

ISIN Code: XS2224254172

This Notice is dated 26 January 2021 and should be read in conjunction with the Final Terms dated 15 January 2021 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Investors are informed that further to the public offer in Italy by BNP Paribas Issuance B.V. (the Issuer) of **“100,000 EUR Quanto “1Y Fast Trigger on Moderna Inc in EUR Quanto” Certificates relating to Moderna Inc due 7 February 2022”**, referred to here above, the Offer Period, as set out in paragraph 7 of Part B of the Final Terms relating to the Certificates, which commenced on 15 January 2021 and which was scheduled to close on 29 January 2021, closed early at 5:00pm CET time on 26 January 2021.

Any investor who has indicated acceptance of the offer prior to the date of publication of this Notice, has the right within two working days of such publication to withdraw their acceptance.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

Copies of such Notice may be downloaded on the following website:

www.investimenti.bnpparibas.it

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

By: ..Cezar NASTASA.. Duly authorised